



## WE CAN HELP

I have reviewed this brochure and:

- I would like to talk to someone about gifts of cash.
- I would like to receive information about other charitable tax-planning options.
- I would like to sign up for your free e-newsletter.

The best way to contact me is:

- Email  Mail  Telephone

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

(All inquiries are treated with complete confidentiality.)

Please complete this form and either send to **lfink@akroncf.org** or mail to:

Akron Community Foundation  
Attn: Laura Fink  
345 W. Cedar St.  
Akron, OH 44307



## WHY AKRON COMMUNITY FOUNDATION


At Akron Community Foundation, our business is helping you give efficiently, effectively and meaningfully to your favorite causes and charities. You choose the cause or nonprofit. We make sure your charitable gifts reach your targets, whatever they are. By establishing a fund at Akron Community Foundation, you and your family can support activities right here in greater Akron, or at any 501(c)(3) nonprofit in the nation.

With six structured charitable fund options — from popular donor-advised funds to scholarship funds — you can give in the way that makes sense for your charitable dreams. Do you want to give to specific organizations? You can do that. Do you want your family to be involved in the grant-making decisions? We can make that possible, too.

Let us help you establish your charitable legacy in a way that makes the most sense for you and your loved ones. Call your professional advisor today to discuss your options. Or, you can contact us directly at 330-376-8522 or [www.akroncf.org](http://www.akroncf.org).



## GIFTS OF CASH



Have you considered making a gift to charity?



Enriching lives since 1955

## CASH GIFTS

Perhaps the easiest way to give charitably is through a cash gift. You may not realize it, but there are many ways that you and your favorite causes can benefit, whether your gift is made outright, in exchange for life income, or at your death.

The goal of this brochure is to explain the benefits of giving cash through planned giving. If you have questions, please contact us.

## A CASH BEQUEST = ESTATE TAX SAVINGS

If you are looking for a way to make a future gift to charity and lessen the burden of taxes on your family, a cash bequest may help achieve your goals. A bequest is one of the easiest gifts to make. With the help of your advisor, you can include language in your will or trust specifying a gift to Akron Community Foundation that will establish your charitable fund. Your estate receives an estate tax charitable deduction and your gift helps you create your charitable legacy.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

## A GIFT OF CASH FOR A CLT = LIFE INCOME



## TAX-EFFICIENT TRANSFER TO FAMILY

If you are looking for a way to make a significant transfer to family without paying a large amount in gift tax, a charitable lead trust (CLT) may be the solution. When you fund a CLT with cash, you receive a gift tax deduction for trust payments to us over a number of years. At the end of that time, your family receives the trust assets plus any additional growth in value without paying additional gift tax. Please contact us for more information on how a lead trust can allow you to transfer substantial amounts to family at a reduced gift cost.

## GIFT OF CASH FOR A CGA OR CRT = LIFE INCOME

Life income is another potential benefit of cash giving. When you transfer your cash gift to us for a charitable gift annuity (CGA), we will promise to pay you fixed income for life at a rate based on your age. A portion of your income stream may even be tax-free. You will receive a current charitable tax deduction for your gift and the satisfaction of knowing you're helping the causes you love, now and forever.

Another life income option is a charitable remainder trust (CRT). When you make your cash gift to create a CRT, you may receive income for your life, for both your life and the life of another person, or for a fixed term of years. It is possible your income could go up over time with growth in the trust or remain fixed depending on the CRT selected and trust investments. You will receive a charitable remainder income tax deduction for the portion of your gift that is used to establish your charitable fund or to add to your current fund.

